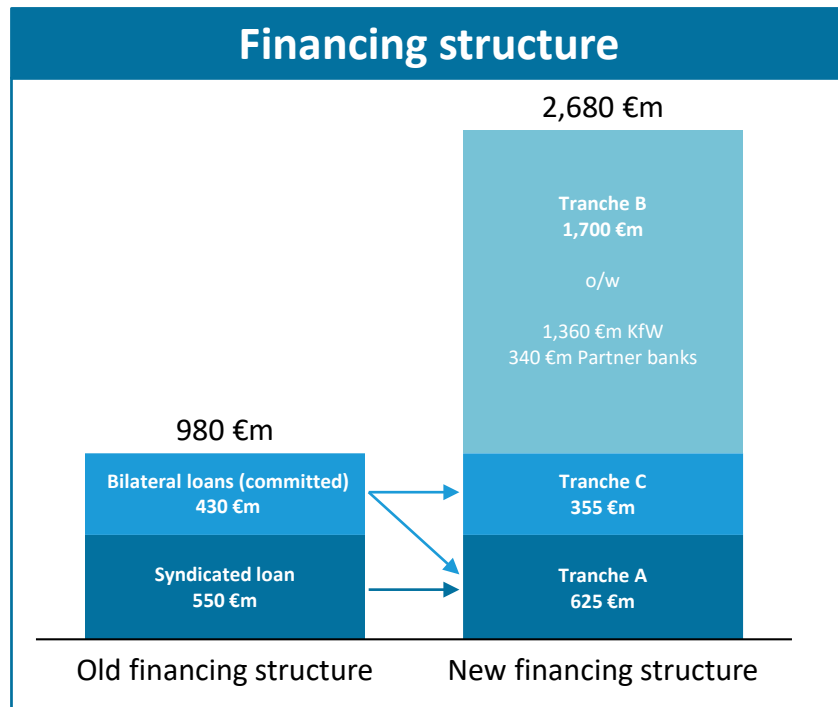


New syndicated loan of 1,700 €m complements our existing credit lines



New syndicated loan **complements existing committed credit facilities** of 980 €m



Existing bilateral loans and syndicated loan will be rolled into Tranche A and C



One condition is that CECONOMY **suspends dividend payments** for the duration of Tranche B



Maturities:

Tranche B	December 2021 ¹
Tranche C	June 2022 ²
Tranche A	January 2024

¹1-year extension option at KfW's discretion. ²Automatically extends by one year if tranche B is extended.