



# CECONOMY's Financing Structure

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June 2022

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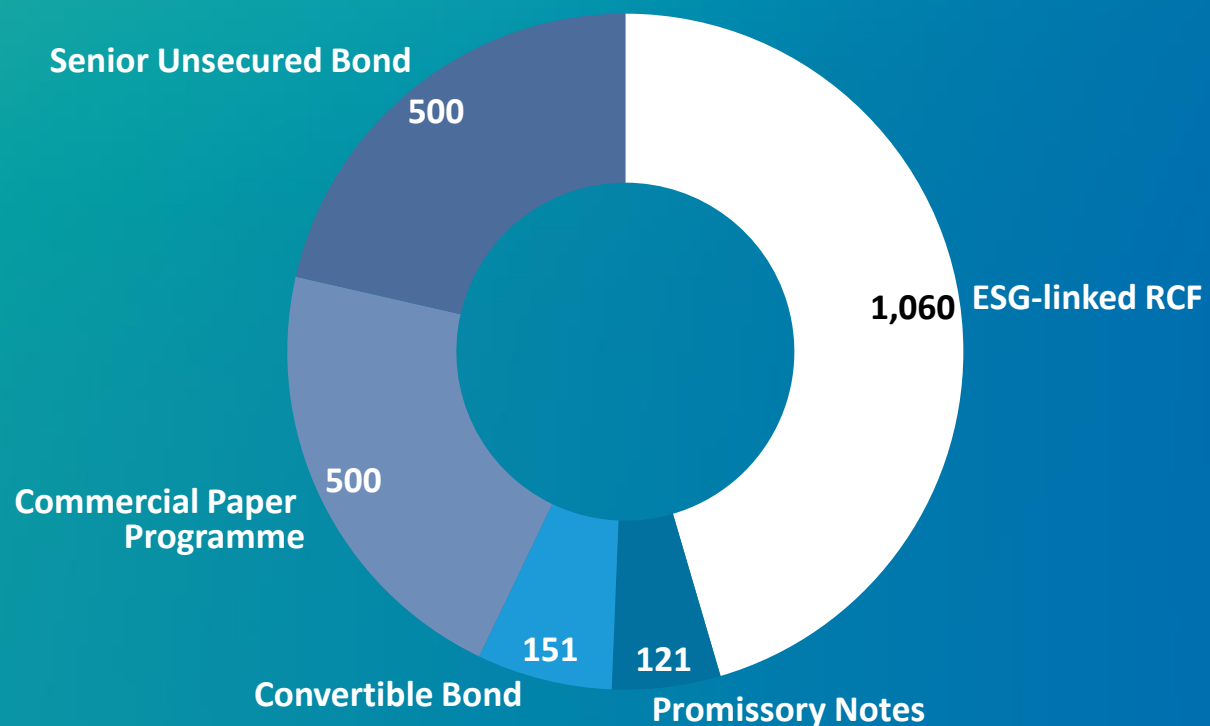
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# CECONOMY secured its financing structure by use of diverse funding sources



Financing structure  
(in €m)



## Commercial Paper Programme

For short-term funding



## ESG-linked syndicated RCFs

Concluded on 12. May 2021, replaced RCFs with participation of KfW on 9<sup>th</sup> of August 2021 with an initial 3y and a 5y term, serving as back-up lines



## Senior Unsecured Bond

Issued on 24. June 2021 with 5y-maturity. The proceeds were used for general corporate purposes, including the refinancing of existing indebtedness



## Promissory Notes

Promissory Notes maturing 2024 and 2027



## Convertible Bond

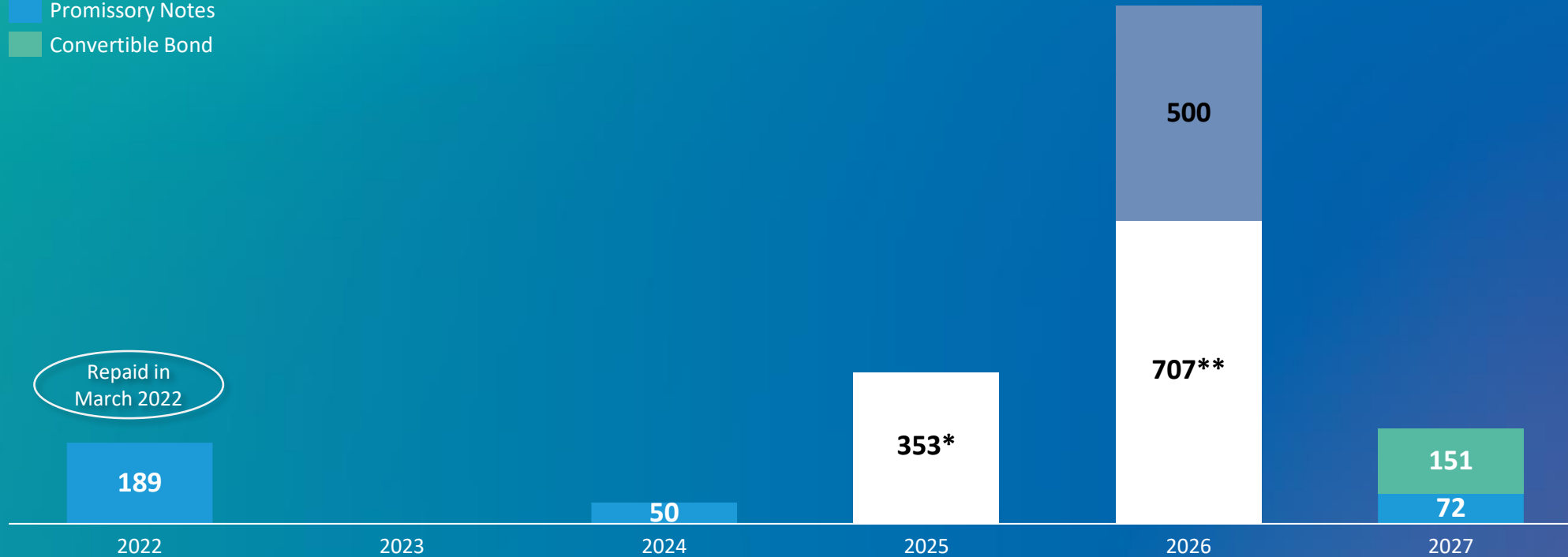
Issued in the scope of Convergenta transaction

# CECONOMY secured its financial flexibility with an extended, long-term maturity profile



## Financing structure (in €m)

- ESG-linked RCF
- Senior Unsecured Bond
- Promissory Notes
- Convertible Bond



\* With one one-year extension options; \*\* With two one-year extension options

**CECONOMY**