



# CECONOMY's Financing Structure

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March 2024

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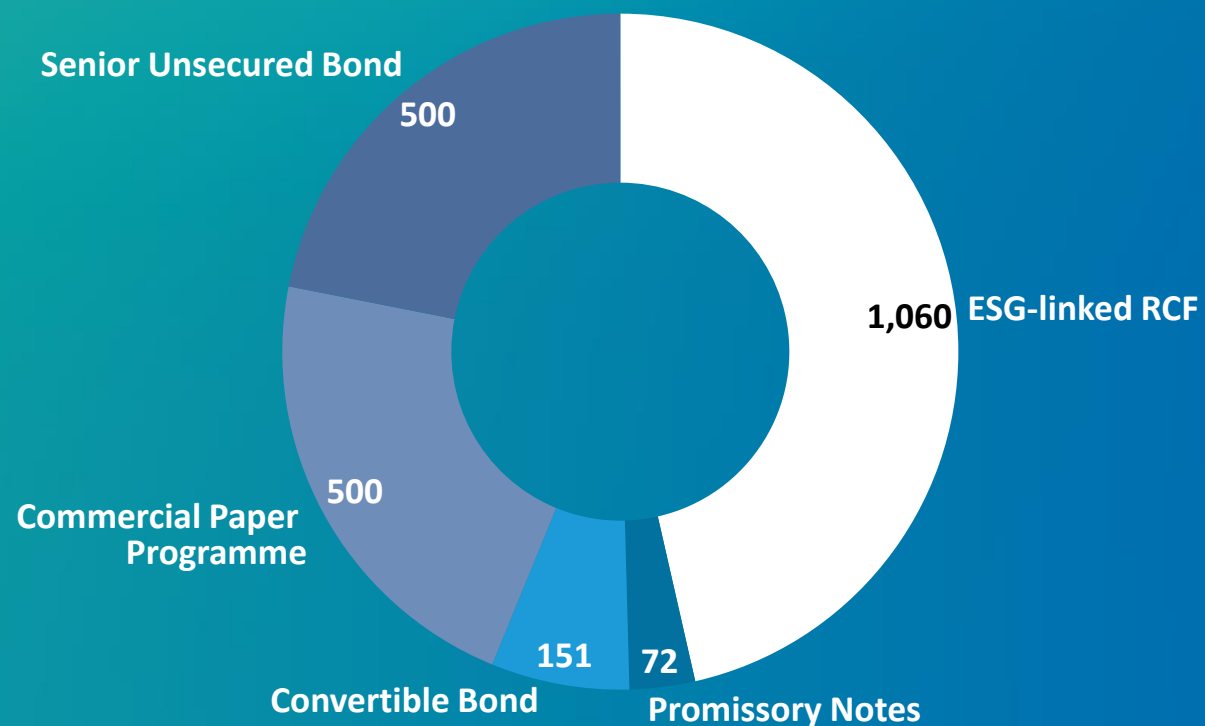
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All numbers shown are as reported, unless otherwise stated. All amounts are stated in million euros (€ million) unless otherwise indicated. Amounts below €0.5 million are rounded and reported as 0. Rounding differences may occur.

# CECONOMY secured its financing structure by use of diverse funding sources

## Financing structure (in €m)



### ESG-linked syndicated RCFs

Concluded on 12th May 2021, effective since 9th of August 2021 with an initial 3y and a 5y term, serving as back-up lines

### Promissory Notes

Promissory Notes maturing 2024 and 2027

### Convertible Bond

Issued in the scope of Convergenta transaction

### Commercial Paper Programme

For short-term funding

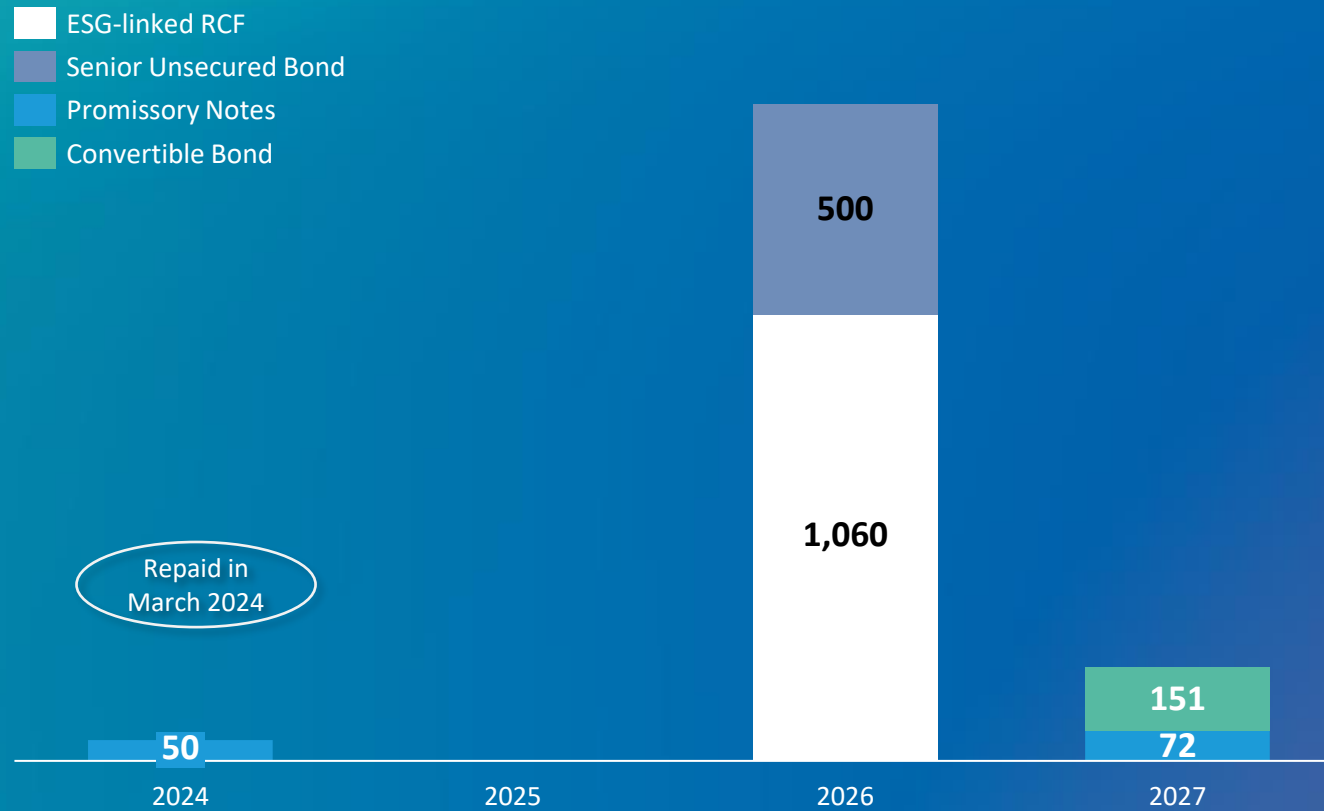
### Senior Unsecured Bond

Issued on 24th June 2021 with 5y-maturity. The proceeds were used for general corporate purposes, including the refinancing of existing indebtedness

# CECONOMY secured its financial flexibility with an extended, long-term maturity profile



## Financing structure (in €m)



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