



CECONOMY's Post-Pandemic Financing Structure

17 August 2021

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In August 2021, CECONOMY replaced its COVID-19 Structure by 1.06 €bn ESG-linked syndicated loan facilities



Financing structure (in €m)

RCFs with participation of KfW

2,680

RCF - Tranche B
Maturity Dec 2021 **1,700**

„Corona-Tranche“

RCF - Tranche C
Maturity Jun 2022 **355**

RCF - Tranche A
Maturity Jan 2024 **625**

New ESG-linked RCFs

1,060

Tranche A
Term 3 + 1 + 1 **353**

Tranche B
Term 5 + 1 + 1 **707**

980

Committed
bilateral credit lines **430**

RCF - Tranche A
Maturity Jan 2024 **550**

Pre-COVID-19

COVID-19 Structure

New Structure

Terminated on 09 August 2021

Effective since 09 August 2021

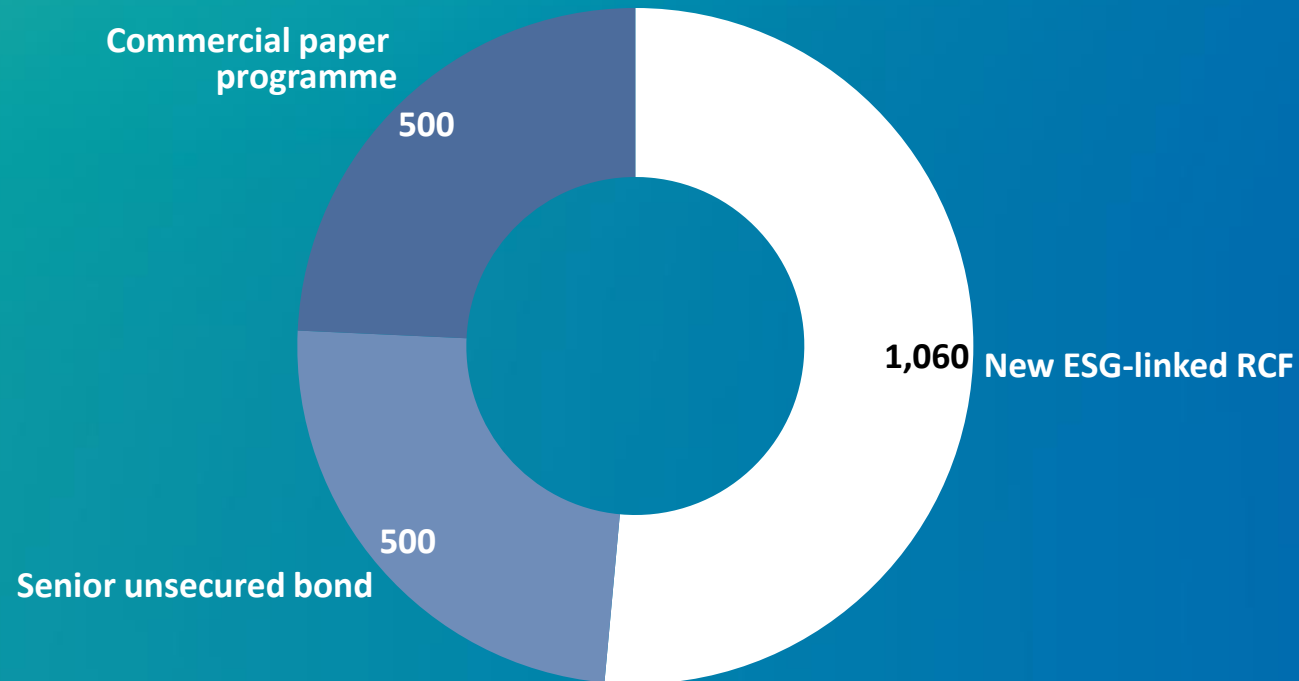
New structure

- On 09 August 2021 Covid-19 Structure has been replaced by new ESG-linked RCFs with a 3y and a 5y term
- Volume is slightly above pre-COVID-19 level
- Includes an ESG component permitting the Group to improve its financing terms if the designated targets are achieved and vice versa

CECONOMY has secured its post-pandemic financing structure with diverse financing sources and an extended maturity profile



New post-pandemic financing structure (in €m)



Commercial paper programme:
For short-term funding



ESG-linked syndicated RCFs
Serve as a back-up lines



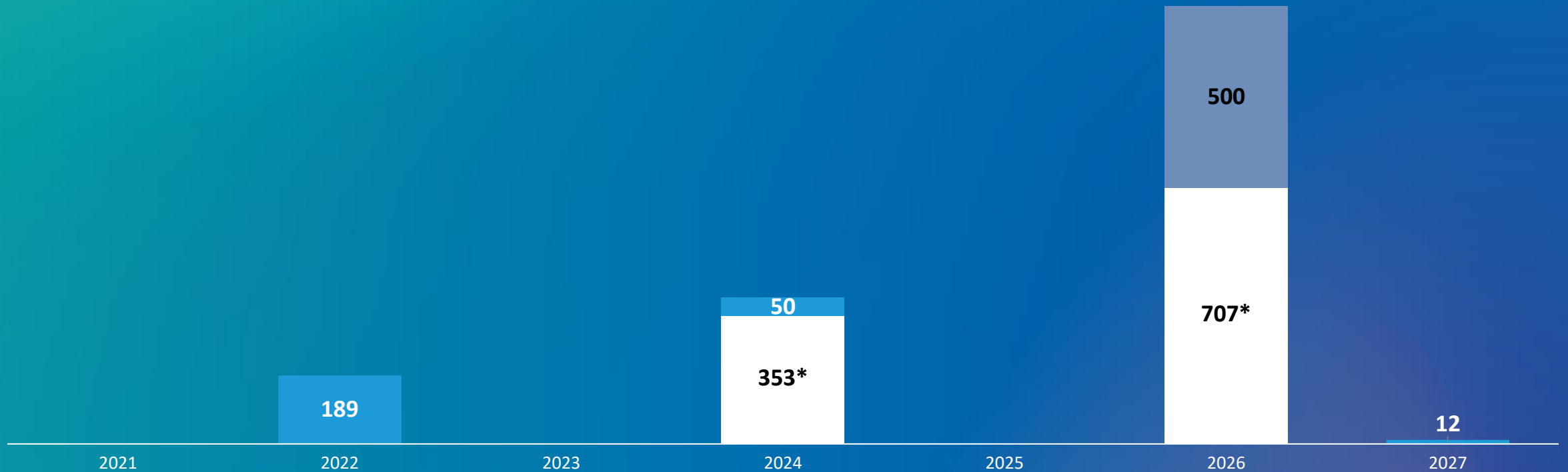
Senior unsecured bond
For refinancing of promissory notes and to compensate for cash outflow from Convergenta transaction

CECONOMY improves its financial flexibility with an extended, long-term maturity profile



New post-pandemic financing structure (in €m)

ESG-linked revolving credit facilities Senior unsecured bond Promissory Notes



* With two one-year extension options

CECONOMY