

METRO GROUP

Declaration of Compliance
of the Management Board and the Supervisory Board of METRO AG
in respect to the recommendations of the German Corporate Governance Code
pursuant to section 161 of the German Stock Corporation Act (Aktiengesetz, AktG)

The Management Board and the Supervisory Board of METRO AG declare

that the recommendations of the Government Commission on the German Corporate Governance Code published by the Federal Ministry of Justice in the official section of the Federal Gazette in its version of 13 May 2013 have been complied with and that it is intended to also comply with them in future.

Since the last declaration of compliance in December 2012 all recommendations of the Commission in its version of 15 May 2012 have been complied with.

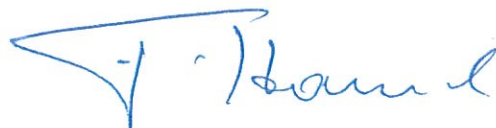
Düsseldorf, September 2013

For the Management Board



Olaf Koch
Chairman of the Management Board

For the Supervisory Board



Franz M. Haniel
Chairman of the Supervisory Board